



**KYEC**

*The Testing Industry Benchmark*

**京元電子股份有限公司**  
**King Yuan Electronics Co., Ltd**

**2009年第一季財務報告**  
**1Q/09 Financial Summary**

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## 2009年第一季營運結果摘要

### 1Q/09 Operations Result Summary

| 單位:新台幣百萬元(NT\$M)                     | 09年第一季    | 08年第四季   | 08年第一季   |
|--------------------------------------|-----------|----------|----------|
| 項目                                   | 1Q/09     | 4Q/08    | 1Q/08    |
| 營業收入淨額 (Net Sales)                   | 1,389.8   | 2,318.6  | 3,503.1  |
| 本期淨利 (Net Income)                    | (1,210.7) | (807.9)  | 320.8    |
| 每股盈餘(元) (EPS \$NT)                   | (0.99)    | (0.65)   | 0.26     |
| 現金及約當現金<br>(cash & cash Equivalents) | 4,914.4   | 4,487.8  | 3,387.3  |
| 總資產(Total Assets)                    | 36,874.1  | 38,453.5 | 38,452.3 |
| 股東權益<br>(Shareholders' equity)       | 20,386.1  | 21,535.1 | 22,310.0 |
| 折舊費用(Depreciation)                   | 1,574.9   | 1,556.4  | 1,436.9  |
| 資本支出(Capex)                          | 902.5     | 1,006.0  | 2,602.8  |
| 未計利息稅額折舊及攤銷前利益<br>(EBITDA)           | 545.2     | 1,006.1  | 1,924.4  |



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## 損益表 - 2009年第一季 vs. 2008年第四季

### 1Q/09 Income Statement QoQ Comparison

| 單位:新台幣百萬元(NT\$M)        | 1Q/09            |                | 4Q/08            |                | QoQ    |
|-------------------------|------------------|----------------|------------------|----------------|--------|
| 項目                      |                  | %              |                  | %              | %      |
| 營業收入淨額(Net Sales)       | 1,389.8          | 100.0          | 2,318.6          | 100.0          | (40.1) |
| 銷貨成本(COGS)              | <u>(2,190.7)</u> | <u>(157.6)</u> | <u>(2,434.4)</u> | <u>(105.0)</u> | (10.0) |
| 營業毛利淨額(GP)              | (800.9)          | (57.6)         | (115.8)          | (5.0)          | 591.4  |
| 營業費用(OP Exp.)           | <u>(223.1)</u>   | <u>(16.1)</u>  | <u>(204.9)</u>   | <u>(8.8)</u>   | 8.9    |
| 營業淨利(OP Income)         | (1,024.0)        | (73.7)         | (320.7)          | (13.8)         | 219.3  |
| 營業外收入(Non-OP Income)    | 50.3             | 3.6            | 45.5             | 2.0            | 10.5   |
| 營業外支出(Non-OP Exp.)      | <u>(177.0)</u>   | <u>(12.7)</u>  | <u>(412.7)</u>   | <u>(17.8)</u>  | (57.1) |
| 稅前淨利(EBT)               | (1,150.7)        | (82.8)         | (687.9)          | (29.7)         | 67.3   |
| 所得稅(費用)利益((Tax)benefit) | <u>(60.0)</u>    | <u>(4.3)</u>   | <u>(120.0)</u>   | <u>(5.2)</u>   | (50.0) |
| 本期淨利(Net Income)        | <u>(1,210.7)</u> | <u>(87.1)</u>  | <u>(807.9)</u>   | <u>(34.8)</u>  | 49.9   |
| 普通股每股盈餘(元)(EPS NT\$)    | (0.99)           |                | (0.65)           |                |        |

加權平均流通在外股數(仟股)

1,224,227

1,245,094

Weighted Average outstanding  
shares('k)



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# 損益表 - 2009年第一季 vs. 2008年第四季

## 1Q/09 Income Statement YoY Comparison

| 單位:新台幣百萬元(NT\$M)        | 1Q/09            |                | 1Q/08            |               | YoY     |
|-------------------------|------------------|----------------|------------------|---------------|---------|
| 項目                      |                  | %              |                  | %             | %       |
| 營業收入淨額(Net Sales)       | 1,389.8          | 100.0          | 3,503.1          | 100.0         | (60.3)  |
| 銷貨成本(COGS)              | <u>(2,190.7)</u> | <u>(157.6)</u> | <u>(2,632.4)</u> | <u>(75.1)</u> | (16.8)  |
| 營業毛利淨額(GP)              | (800.9)          | (57.6)         | 870.7            | 24.9          | (192.0) |
| 營業費用(OP Exp.)           | <u>(223.1)</u>   | <u>(16.1)</u>  | <u>(301.4)</u>   | <u>(8.6)</u>  | (26.0)  |
| 營業淨利(OP Income)         | (1,024.0)        | (73.7)         | 569.3            | 16.3          | (279.9) |
| 營業外收入(Non-OP Income)    | 50.3             | 3.6            | 46.1             | 1.3           | 9.3     |
| 營業外支出(Non-OP Exp.)      | <u>(177.0)</u>   | <u>(12.7)</u>  | <u>(234.6)</u>   | <u>(6.7)</u>  | (24.5)  |
| 稅前淨利(EBT)               | (1,150.7)        | (82.8)         | 380.8            | 10.9          | (402.1) |
| 所得稅(費用)利益((Tax)benefit) | <u>(60.0)</u>    | <u>(4.3)</u>   | <u>(60.0)</u>    | <u>(1.7)</u>  | 0.0     |
| 本期淨利(Net Income)        | <u>(1,210.7)</u> | <u>(87.1)</u>  | <u>320.8</u>     | <u>9.2</u>    | (477.3) |
| 普通股每股盈餘(元)(EPS NT\$)    | (0.99)           |                | 0.26             |               |         |

加權平均流通在外股數(仟股)

1,224,227

1,250,248

Weighted Average outstanding  
shares('K)

## 簡要資產負債表 - 2009 年3月 31 日

### Balance Sheet Highlight- Mar. 09 vs. Dec. 08

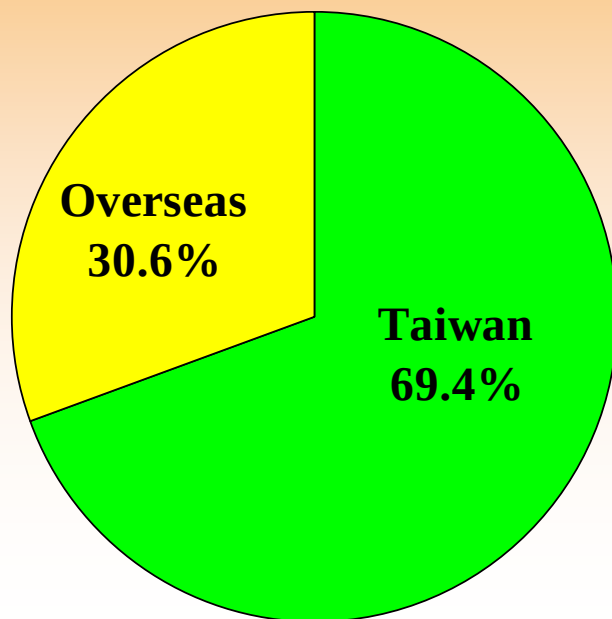
單位:新台幣百萬元(NT\$M)

| 項目                                        | Mar. 09  |       | Dec. 08  |       |
|-------------------------------------------|----------|-------|----------|-------|
|                                           |          | %     |          | %     |
| 現金及約當現金(Cash & Cash Equivalents)          | 4,914.4  | 13.3  | 4,487.8  | 11.7  |
| 長期投資(LT Investments)                      | 2,597.3  | 7.0   | 2,656.8  | 6.9   |
| 固定資產(Fixed Assets)                        | 24,018.5 | 65.1  | 25,574.3 | 66.5  |
| 總資產(Total Assets)                         | 36,874.1 | 100.0 | 38,453.5 | 100.0 |
| 長期借款(LT debts)                            | 13,449.5 | 36.5  | 13,828.9 | 36.0  |
| 一年到期之長期借款(LT debts payable within a year) | 1,516.7  | 4.1   | 790.4    | 2.1   |
| 股東權益(Shareholders' Equity)                | 20,386.1 | 55.3  | 21,535.1 | 56.0  |

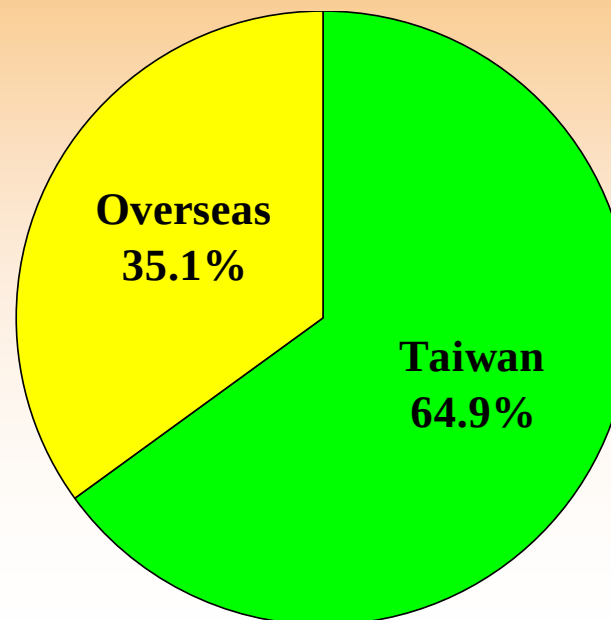


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## Sales Breakdown by Geography



1Q09

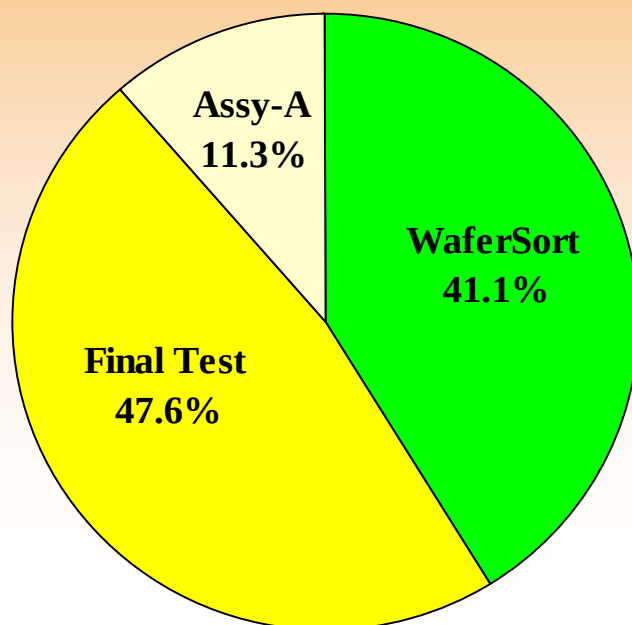


4Q08

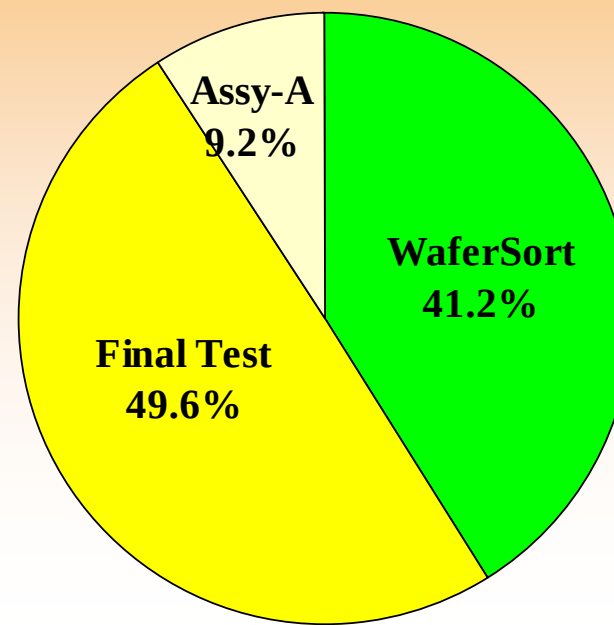




## Sales Breakdown by Process



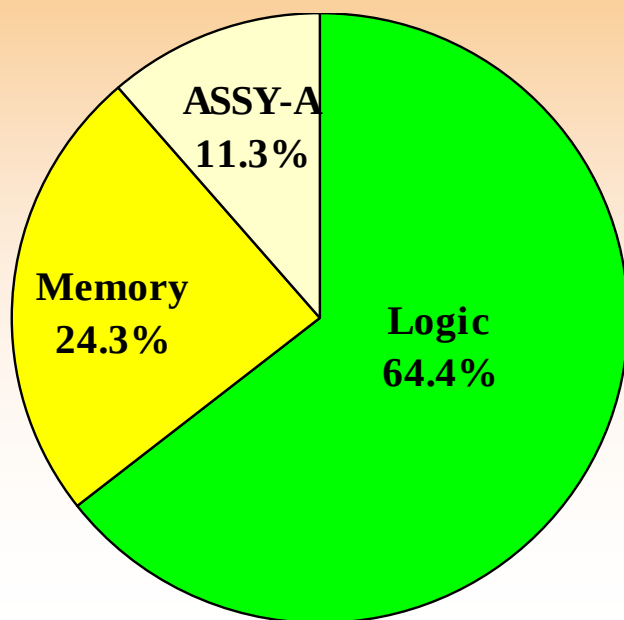
1Q09



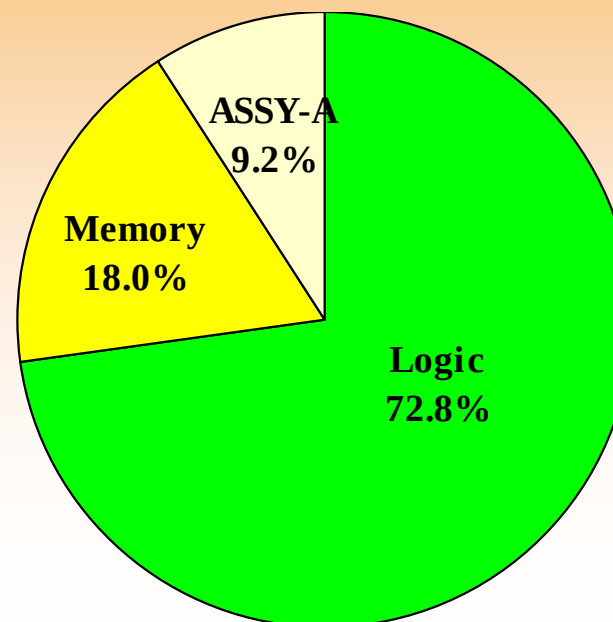
4Q08



## Sales Breakdown by Product



1Q09



4Q08



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