

群联经营绩效

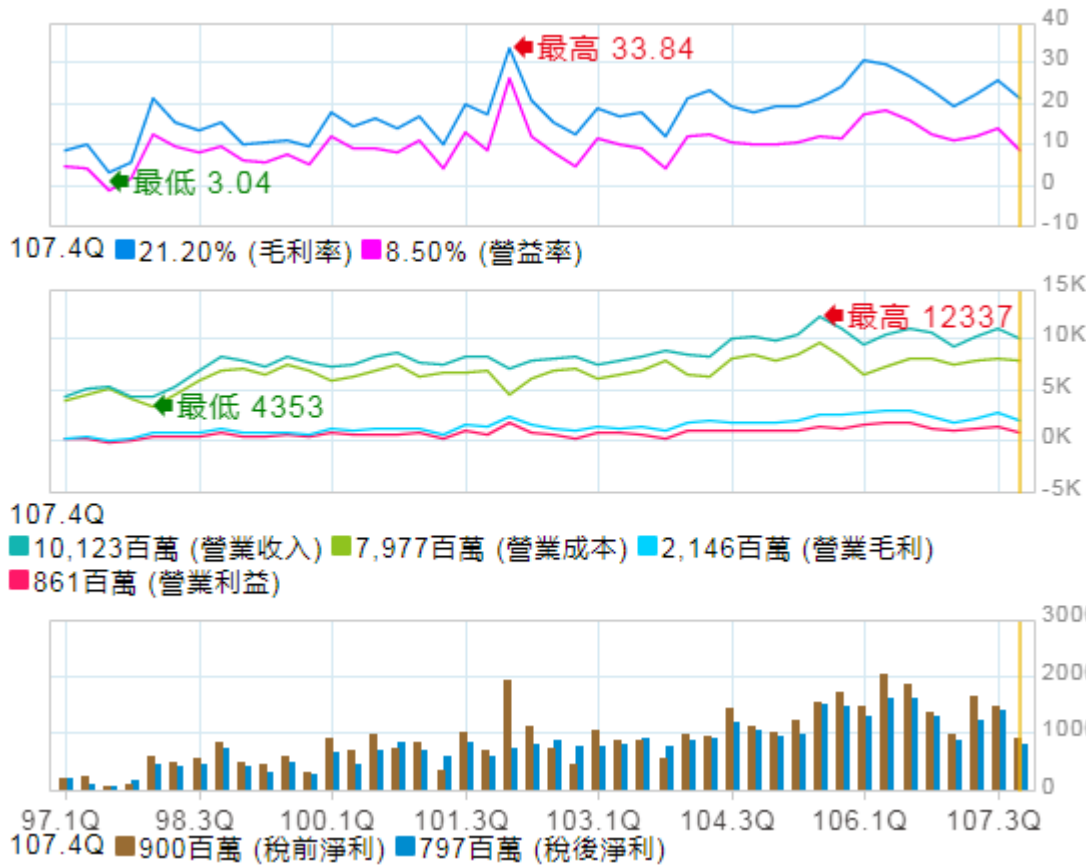
单位：千股 / 百万元

| 季别 | 加权平均股数 | 营业收入 | 税前净利 | 税后净利 | 每股营收(元) | 税前每股盈余(元) | 税后每股盈余(元) |
|--------|---------|--------|-------|-------|---------|-----------|-----------|
| 107.4Q | 197,074 | 10,123 | 900 | 797 | 51.36 | 4.56 | 4.04 |
| 107.3Q | 197,074 | 11,037 | 1,479 | 1,403 | 56.00 | 7.50 | 7.12 |
| 107.2Q | 197,074 | 10,329 | 1,654 | 1,236 | 52.41 | 8.39 | 6.27 |
| 107.1Q | 197,074 | 9,300 | 973 | 882 | 47.19 | 4.94 | 4.48 |
| 106.4Q | 197,074 | 10,643 | 1,359 | 1,289 | 54.00 | 6.90 | 6.54 |
| 106.3Q | 197,074 | 11,174 | 1,847 | 1,600 | 56.70 | 9.37 | 8.12 |
| 106.2Q | 197,074 | 10,492 | 2,039 | 1,591 | 53.24 | 10.35 | 8.07 |
| 106.1Q | 197,074 | 9,556 | 1,472 | 1,281 | 48.49 | 7.47 | 6.50 |
| 105.4Q | 197,256 | 11,082 | 1,698 | 1,476 | 56.23 | 8.61 | 7.48 |
| 105.3Q | 197,204 | 12,337 | 1,544 | 1,501 | 62.60 | 7.83 | 7.61 |
| 105.2Q | 197,374 | 10,457 | 1,217 | 961 | 53.06 | 6.17 | 4.87 |
| 105.1Q | 197,374 | 9,906 | 1,018 | 930 | 50.27 | 5.16 | 4.71 |
| 104.4Q | 195,972 | 10,355 | 1,121 | 1,036 | 52.46 | 5.72 | 5.29 |
| 104.3Q | 197,354 | 10,189 | 1,418 | 1,184 | 51.62 | 7.19 | 6.00 |
| 104.2Q | 197,434 | 8,415 | 956 | 914 | 42.64 | 4.84 | 4.63 |
| 104.1Q | 191,689 | 8,449 | 978 | 866 | 42.81 | 5.10 | 4.52 |
| 103.4Q | 183,145 | 8,951 | 541 | 769 | 48.26 | 2.95 | 4.20 |
| 103.3Q | 185,606 | 8,420 | 878 | 895 | 45.40 | 4.73 | 4.82 |
| 103.2Q | 180,914 | 7,927 | 861 | 787 | 42.74 | 4.76 | 4.35 |
| 103.1Q | 180,474 | 7,521 | 1,043 | 750 | 40.55 | 5.78 | 4.16 |

注：107.4Q 即 2018 年 10-12 月数据

群联获利能力分析 (季报)

单位：百万



| 季别 | 营业收入 | 营业成本 | 营业毛利 | 毛利率 | 营业利益 | 营业率 | 业外收支 | 税前净利 | 税后净利 |
|--------|--------|-------|-------|--------|-------|--------|------|-------|-------|
| 107.4Q | 10,123 | 7,977 | 2,146 | 21.20% | 861 | 8.50% | 39 | 900 | 797 |
| 107.3Q | 11,037 | 8,193 | 2,844 | 25.77% | 1,538 | 13.93% | -59 | 1,479 | 1,403 |
| 107.2Q | 10,329 | 8,001 | 2,328 | 22.54% | 1,270 | 12.30% | 384 | 1,654 | 1,236 |
| 107.1Q | 9,300 | 7,486 | 1,813 | 19.50% | 1,041 | 11.19% | -68 | 973 | 882 |
| 106.4Q | 10,643 | 8,173 | 2,470 | 23.20% | 1,357 | 12.75% | 3 | 1,359 | 1,289 |
| 106.3Q | 11,174 | 8,205 | 2,969 | 26.57% | 1,777 | 15.91% | 70 | 1,847 | 1,600 |
| 106.2Q | 10,492 | 7,364 | 3,128 | 29.81% | 1,909 | 18.19% | 130 | 2,039 | 1,591 |
| 106.1Q | 9,556 | 6,623 | 2,933 | 30.69% | 1,689 | 17.67% | -217 | 1,472 | 1,281 |
| 105.4Q | 11,082 | 8,394 | 2,688 | 24.26% | 1,278 | 11.53% | 420 | 1,698 | 1,476 |
| 105.3Q | 12,337 | 9,708 | 2,629 | 21.31% | 1,497 | 12.14% | 47 | 1,544 | 1,501 |
| 105.2Q | 10,457 | 8,435 | 2,022 | 19.34% | 1,086 | 10.39% | 131 | 1,217 | 961 |
| 105.1Q | 9,906 | 7,983 | 1,924 | 19.42% | 981 | 9.91% | 36 | 1,018 | 930 |
| 104.4Q | 10,355 | 8,492 | 1,863 | 17.99% | 1,056 | 10.20% | 66 | 1,121 | 1,036 |
| 104.3Q | 10,189 | 8,231 | 1,958 | 19.22% | 1,086 | 10.66% | 332 | 1,418 | 1,184 |
| 104.2Q | 8,415 | 6,433 | 1,983 | 23.56% | 1,050 | 12.47% | -93 | 956 | 914 |
| 104.1Q | 8,449 | 6,626 | 1,823 | 21.58% | 1,035 | 12.25% | -58 | 978 | 866 |

| | | | | | | | | | |
|--------|-------|-------|-------|--------|-------|--------|-----|-------|-----|
| 103.4Q | 8,951 | 7,883 | 1,069 | 11.94% | 373 | 4.17% | 168 | 541 | 769 |
| 103.3Q | 8,420 | 6,909 | 1,511 | 17.95% | 758 | 9.01% | 120 | 878 | 895 |
| 103.2Q | 7,927 | 6,564 | 1,364 | 17.20% | 805 | 10.16% | 56 | 861 | 787 |
| 103.1Q | 7,521 | 6,095 | 1,426 | 18.96% | 853 | 11.35% | 189 | 1,042 | 750 |
| 102.4Q | 8,277 | 7,244 | 1,033 | 12.49% | 375 | 4.53% | 82 | 457 | 751 |
| 102.3Q | 8,161 | 6,914 | 1,247 | 15.28% | 665 | 8.15% | 56 | 721 | 856 |
| 102.2Q | 7,867 | 6,212 | 1,654 | 21.03% | 950 | 12.08% | 166 | 1,116 | 816 |
| 102.1Q | 7,091 | 4,691 | 2,400 | 33.84% | 1,871 | 26.39% | 57 | 1,928 | 748 |
| 101.4Q | 8,359 | 6,916 | 1,443 | 17.27% | 731 | 8.74% | -39 | 691 | 598 |
| 101.3Q | 8,365 | 6,701 | 1,664 | 19.89% | 1,071 | 12.80% | -50 | 1,021 | 823 |
| 101.2Q | 7,462 | 6,704 | 758 | 10.16% | 320 | 4.28% | 20 | 339 | 588 |
| 101.1Q | 7,666 | 6,380 | 1,286 | 16.77% | 857 | 11.18% | -15 | 842 | 685 |
| 100.4Q | 8,723 | 7,490 | 1,233 | 14.14% | 714 | 8.19% | 8 | 723 | 825 |
| 100.3Q | 8,320 | 6,964 | 1,357 | 16.30% | 775 | 9.31% | 187 | 962 | 695 |
| 100.2Q | 7,481 | 6,405 | 1,076 | 14.39% | 677 | 9.05% | 16 | 693 | 448 |
| 100.1Q | 7,342 | 6,023 | 1,320 | 17.97% | 870 | 11.85% | 38 | 908 | 649 |
| 99.4Q | 7,765 | 7,009 | 756 | 9.74% | 394 | 5.07% | -94 | 300 | 293 |
| 99.3Q | 8,390 | 7,478 | 912 | 10.87% | 641 | 7.64% | -48 | 594 | 482 |
| 99.2Q | 7,405 | 6,614 | 791 | 10.68% | 437 | 5.90% | 17 | 454 | 321 |
| 99.1Q | 7,920 | 7,115 | 805 | 10.17% | 486 | 6.14% | 16 | 502 | 419 |
| 98.4Q | 8,255 | 6,963 | 1,292 | 15.65% | 799 | 9.68% | 25 | 824 | 729 |
| 98.3Q | 6,928 | 6,004 | 923 | 13.33% | 556 | 8.02% | 12 | 568 | 450 |
| 98.2Q | 5,426 | 4,575 | 851 | 15.69% | 523 | 9.65% | -39 | 484 | 435 |
| 98.1Q | 4,353 | 3,423 | 930 | 21.37% | 537 | 12.34% | 50 | 587 | 449 |

注：107.4Q 即 2018 年 10-12 月数据

群联基本数据

| | | | | | | | | |
|--------------------------|--------|--------|--------|--------|--------|--------|--------|--------|
| 更新日期：4 月 24 日，市值单位：百万新台币 | | | | | | | | |
| 年度 | 108 | 107 | 106 | 105 | 104 | 103 | 102 | 101 |
| 最高总市值 | 62,472 | 63,458 | 85,530 | 56,054 | 60,100 | 44,036 | 46,292 | 48,098 |
| 最低总市值 | 44,243 | 37,444 | 48,382 | 42,238 | 39,320 | 33,388 | 31,222 | 30,841 |
| 最高本益比 | 14 | 11 | 18 | 14 | 18 | 14 | 17 | 23 |
| 最低本益比 | 9 | 7 | 10 | 10 | 12 | 11 | 10 | 11 |
| 股票股利 | N/A | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 现金股利 | N/A | 13.00 | 17.00 | 14.00 | 12.00 | 11.20 | 10.22 | 8.00 |

以上资料仅供参考，数据来源：华南永昌综合证券

注：107 即 2018 年数据